

APL Result Review - 2QFY25



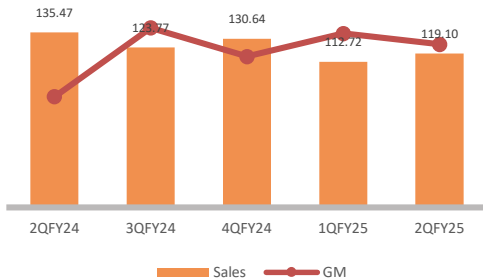
Monday, January 27, 2025

Rupees' millions	2QFY25	2QFY24	YoY	1HFY25	1HFY24	YoY
Net Sales	119,099	135,471	12.1% ▼	231,817	473,938	51.1% ▼
Cost of Sales	-115,086	-132,369	13.1% ▼	-223,753	-447,868	50.0% ▼
Gross Profit	4,014	3,102	29.4% ▲	8,065	26,071	69.1% ▼
SG&A Expenses	-1,848	-1,146	61.3% ▲	-4,147	-9,383	55.8% ▼
Operating Profit	2,180	1,996	9.2% ▲	3,935	16,676	76.4% ▼
Net impairment losses on financial assets	14,184	27,360	48.2% ▼	17,490	11,478	52.4% ▲
Other Income	505	279	80.9% ▲	1,107	1,731	36.0% ▼
Share of loss of associated companies	548	26	2003.1% ▲	544	248	119.4% ▲
Finance Income	603	0	-	4,058	5,087	20.2% ▼
Finance Cost	-2,783	-3,916	28.9% ▼	-997	-1,484	32.8% ▼
Profit Before Taxation	4,196	3,983	5.3% ▲	8,091	27,420	70.5% ▼
Taxation	-1,458	-1,443	1.0% ▲	-2,968	-7,924	62.5% ▼
Profit After Taxation	2,739	2,540	7.8% ▲	5,123	19,496	73.7% ▼
Earnings Per Share	22.01	20.42	7.8% ▲	41.18	156.70	73.7% ▼
Dividend	12.00	10.00		12.00	10.00	20.0% ▲
Bonus	-	-		-	-	

Closing Period: Feb 10, 2025 to Feb 12, 2025

Gross Margin	3.4%	2.3%	1.1% ▲	3.5%	5.5%	2.0% ▼
SG&A Expenses to Sales	-1.6%	-0.8%	0.7% ▲	-1.8%	-2.0%	0.2% ▼
Other Income to Sales	0.4%	0.2%	0.2% ▲	0.5%	0.4%	0.1% ▲
Ex. Gain / (Loss) to Sales	-1.6%	-0.8%	0.7% ▲	-1.8%	-2.0%	0.2% ▼
Effective Taxation	-34.7%	-36.2%	1.5% ▼	-36.7%	-28.9%	7.8% ▲
Net Margin	2.3%	1.9%	0.4% ▲	2.2%	4.1%	1.9% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

